



GOOD MORNING
Have Good Trading Day

TUESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	29122	-60	-0.21
NIFTY	8797	-11	-0.13

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	50.03	-0.87
HDFCBANK	57.72	+1.30
ICICIBK	11.89	-1.00
INFY	34.35	+0.79
TATAMOTOR	50.76	+2.92
WIPRO	13.06	+1.56

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-629.97
FIIs Index Future	-3.39
FIIs Index Options	769.43
FIIs Stock Future	-1886.57
FIIs Stock Options	54.43
DII's Eq (Provisional)	-224.07

CURRENCY

RBI RATE	02-FEB-2015
RUPEE - \$	61.8840
EURO	69.9413
YEN 10	52.6100
GBP	93.2716

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17361	+196	+1.14
NASDAQ	4676	+41	+0.89
NIKKEI	17510	-47	-0.27
HANG SENG	24427	-56	-0.23
SGX NIFTY	8886	+25	+0.28

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES %
GOLD	1274.7	-2.2
SILVER	17.230	-0.021
CRUDE	50.04	+0.47
COPPER	2.5195	+0.0295
NATURAL GAS	2.714	+0.034

WORLD EVENTS

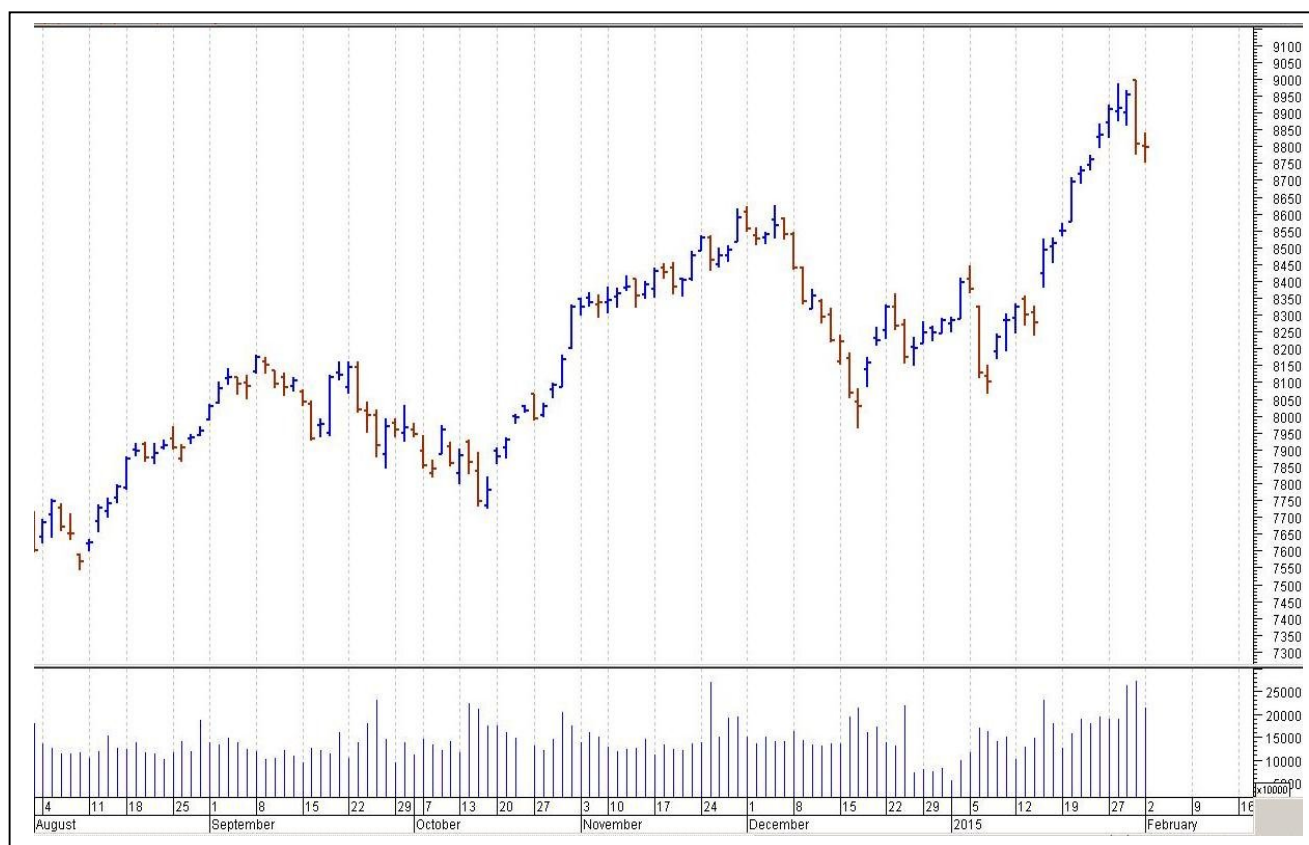
- US: Factory Orders m/m
- UK: Construction PMI

TOP STORY

- HDFC Bank To raise 10,000 Cr via QIP & ADRs this week: sources. 74% to be raised via ADR & rest via domestic QIP.
- Reliance Ind Applies For Payments Bank Licence. SBI To Hold Up To 30% Stake In Payments Bank JV.
- GIC Hsg Fin Q3 Net Profit Up 6.2% At `25.1 Cr Vs `23.6 Cr (YoY). Total Income Up 17.7% At `186.5 Cr Vs `158.5 Cr (YoY).
- World Bank is likely to disburse \$500 mn to Power Grid for strengthening solar transmission – ET
- CCI approves Nippon, Life-Rel Cap Asset Management deal
- LIC sell 2% stake in Bharat Electronics – BSE
- IVRCL allots 3.86 cr equity shares to CDR lenders
- IIFL Holdings Applies For Small Finance Bank Licence



NIFTY CHART



MARKET COMMENTARY

Extending their downfall, Indian equity benchmarks ended the Monday's trade slightly in the red as investors opted to remain on sidelines ahead of Reserve Bank of India (RBI) policy meeting on February 3. Though, Street widely expects Central bank to pause during the February 2015 monetary policy review, while maintaining a dovish tone, and resume cutting the repo rate by a further 50 basis points (bps) after the presentation of the Union Budget. For Today's trade Nifty likely to trade in the range between 8820 - 8845 in the upper side and 8760 – 8740 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8797	8760	8740	8710	8680	8820	8845	8875	8910



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
LT	1744.55	1730	1765	1785	TRADING CALL
RELIANCE	916.2	909	924	935	TRADING CALL
AMBUJACEM	250	247	256	259	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
TWL	396.4	392	405	415	TRADING CALL
INOXLEISURE	184	181	189	194	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
FLFL	INDIA OPPORTUNITIES GROWTH FUND LTD - PINWOOD STRATEGY	B	1,373,918	78
FLFL	ARISAIG PARTNERS (ASIA) PTE LTD A/C ARISAIG INDIA FUND LTD	S	5,000,000	78.03
SALZER-\$	SWISS FINANCE CORPORATION (MAURITIUS) LTD	B	100,000	208

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
DELTACORP	JHUNJHUNWALA RAKESH	BUY	1250000	89.12
INDTERRAIN	HSBC MUTUAL FUND	BUY	39670	570.2

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ACC	1524.95	1506.50	1488.05	1531.60	1550.05	1575.15
AMBUJACEM	249.25	244.93	240.62	247.87	252.18	255.12
ASIANPAINT	808.10	790.70	773.30	820.90	838.30	868.50
AXISBANK	617.30	594.13	570.97	607.57	630.73	644.17
BAJAJ-AUTO	2349.30	2309.12	2268.93	2365.18	2405.37	2461.43
BANKBARODA	187.85	183.72	179.58	187.88	192.02	196.18
BHARTIARTL	359.30	352.75	346.20	363.05	369.60	379.90
BHEL	293.85	290.50	287.15	293.50	296.85	299.85
BPCL	748.65	733.57	718.48	750.43	765.52	782.38
CAIRN	235.70	233.52	231.33	235.68	237.87	240.03
CIPLA	695.50	689.00	682.50	697.75	704.25	713.00
COALINDIA	355.10	351.17	347.23	354.08	358.02	360.93
DLF	172.95	169.25	165.55	171.80	175.50	178.05
DRREDDY	3139.10	3121.47	3103.83	3152.73	3170.37	3201.63
GAIL	430.00	424.27	418.53	428.93	434.67	439.33
GRASIM	3808.30	3779.40	3750.50	3828.90	3857.80	3907.30
HCLTECH	1891.00	1826.03	1761.07	1863.02	1927.98	1964.97
HDFC	1269.30	1247.10	1224.90	1265.80	1288.00	1306.70
HDFCBANK	1081.60	1058.30	1035.00	1075.65	1098.95	1116.30
HEROMOTOCO	2833.20	2799.20	2765.20	2844.00	2878.00	2922.80
HINDALCO	145.25	141.27	137.28	143.48	147.47	149.68
HINDUNILVR	908.00	898.55	889.10	914.25	923.70	939.40
ICICIBANK	351.85	347.67	343.48	354.18	358.37	364.88
IDFC	176.25	171.90	167.55	175.55	179.90	183.55
INDUSINDBK	874.55	861.15	847.75	869.50	882.90	891.25
INFY	2136.85	2124.60	2112.35	2138.30	2150.55	2164.25
ITC	360.65	356.97	353.28	363.08	366.77	372.88
JINDALSTEL	154.75	152.10	149.45	156.20	158.85	162.95
KOTAKBANK	1352.35	1317.83	1283.32	1338.92	1373.43	1394.52
LT	1735.10	1707.45	1679.80	1723.65	1751.30	1767.50
LUPIN	1554.70	1531.23	1507.77	1568.62	1592.08	1629.47
M&M	1241.20	1221.55	1201.90	1253.25	1272.90	1304.60
MARUTI	3669.45	3617.97	3566.48	3671.48	3722.97	3776.48
NMDC	141.35	139.62	137.88	141.28	143.02	144.68
NTPC	142.05	140.92	139.78	142.68	143.82	145.58
ONGC	349.85	346.37	342.88	352.08	355.57	361.28
PNB	191.80	188.67	185.53	191.08	194.22	196.63
POWERGRID	147.85	146.33	144.82	147.52	149.03	150.22
RELIANCE	908.05	902.53	897.02	911.22	916.73	925.42
SBIN	307.50	304.43	301.37	308.17	311.23	314.97
SSLT	198.20	195.50	192.80	200.25	202.95	207.70
SUNPHARMA	929.10	919.55	910.00	931.55	941.10	953.10
TATAMOTORS	592.50	583.60	574.70	589.75	598.65	604.80
TATAPOWER	91.15	89.48	87.82	90.97	92.63	94.12
TATASTEEL	383.85	379.10	374.35	386.95	391.70	399.55
TCS	2514.20	2477.02	2439.83	2499.23	2536.42	2558.63
TECHM	2895.05	2846.43	2797.82	2920.77	2969.38	3043.72
ULTRACEMCO	3087.05	3027.65	2968.25	3098.40	3157.80	3228.55
WIPRO	625.10	613.50	601.90	620.60	632.20	639.30
ZEEL	371.75	368.57	365.38	372.28	375.47	379.18



CORPORATE ACTION / BOARD MEETINGS

NSE Circular Ref.No.: 70/2015:- Face Value Split – POLYMED from Rs10 to Rs5 wef Feb 2, 2015

NSE Circular Ref.No.: 107/2015:- Listing of Equity Shares of Country Club Hospitality & Holidays Limited (CCHHL) (New Listing) wef February 03, 2015.

NSE Circular Ref.No.: 111/2015:- Listing of Equity Shares of Lambodhara Textiles Ltd(LAMBODHARA) wef February 04, 2015.

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
TCI	3-Feb-15	Dividend	0.6
VIPIND	3-Feb-15	Dividend	0.5
MASTEK	3-Feb-15	Dividend	1.5
AEGISCHEM	3-Feb-15	Dividend	2.5
AARTIDRUGS	4-Feb-15	Dividend	5
EDELWEISS	4-Feb-15	Dividend	0.8
MRF	4-Feb-15	Annual General Meeting / Dividend	44
ORIENTCEM	4-Feb-15	Dividend	0.75
NTPC	4-Feb-15	Dividend	
HCLTECH	4-Feb-15	Dividend	8
WALCHANNAG	5-Feb-15	Annual General Meeting / Dividend	0.4
JMFINANCIL	5-Feb-15	Dividend	0.55
CHOLAFIN	5-Feb-15	Dividend	2.5
ISFT	5-Feb-15	Dividend	1
MOTILALOF	5-Feb-15	Dividend	
MARICO	6-Feb-15	Dividend	
CROMPGREAV	6-Feb-15	Dividend	
ACCELYA	6-Feb-15	Dividend	11
TVSMOTOR	6-Feb-15	Dividend	
AVTNPL	9-Feb-15	Dividend	0.2
CARBORUNIV	9-Feb-15	Dividend	0.75
SUNCLAYLTD	9-Feb-15	Dividend	

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1248/\$1222 & Resistance = \$1297/\$1325.
- Crude oil range->\$54 to \$44.
- U.S. Stocks Advance as Energy Gains Offset Weaker Factory Data: - U.S. stocks rose, after the Standard & Poor's 500 Index posted its biggest monthly decline in a year, as gains in energy and phone shares offset data showing the weakest expansion for factories in a year.
- Most Emerging-Market Stocks Fall as China Manufacturing Shrinks: - Most emerging-market stocks fell after Chinese manufacturing gauges signaled contraction and China Minsheng Banking Corp. declined. The yuan approached the bottom of its trading band and Russia's ruble dropped to a record.
- Oil Extends Gains from 6-Year Low; Strike Boosts Gasoline: - Oil extended a surge from the lowest level in almost six years on speculation some investors are buying contracts to close out bearish bets. Gasoline rose as a refinery strike entered a second day.
- Gold Declines as Prospects for Higher Rates Curb Demand: - Gold fell as investors weighed prospects for higher U.S. interest rates after the biggest monthly gain in three years.
- Hedge-Fund Bulls Betting Most on Gold in Two Years: Commodities: - Hedge funds are the most bullish on gold in more than two years, betting the metal's allure will strengthen as slowing economies in Europe and Asia threaten U.S. expansion.

TRENDS & OUTLOOK – DATE: 03- Feb - 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	27111	27400	27730	27966	28291
SILVER (Mar)	35600	37110	38000	39400	40777

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	330	336	343	348	353
ZINC (Feb)	126.30	129	131.55	133.45	135
LEAD (Feb)	109.20	111.75	114.75	117.30	119.50
NICKEL (Feb)	907	924	943	966	988

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Feb)	2720	2850	3020	3191	3333
NATURAL GAS (Feb)	154	160	167	173	181

DATE TALKS : TODAY'S ECONOMIC DATA :

RBA Rate Statement, Construction PMI of GBP, Factory Orders, IBD/TIPP Economic Optimism, Total Vehicle Sales.



Registered Office

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

'Ramavat House' E-15, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4097170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: customercare@indiratrade.com www.indiratrade.com



INSTITUTIONAL DEALING UNIT

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 22 30080678 Fax : +91 22 23870767 Email : ie@indiratrade.com